



中倫律師事務所
ZHONG LUN LAW FIRM

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		2020
		2017 1 1 2020 9 30
		2020 9 30
		2016-2018 [2019] ZG10007
		[2020] ZG11002
12		12
		[2001]37

		41
		[2010]33

2020

2020

2015 9

2019 4 24

2019 822

2,500

2019 293

2,500

2019 5 22

300779

<http://www.gsxt.gov.cn/>

1.

	2019	822	
2,500			13.59
339,750,000.00			41,537,735.85
298,212,264.15			2019 5 17
	[2019]	ZG11501	
	2019	12	31
			2019 12
31	[2020]	ZG11646	

2.

3.	2017	2018	2019
4,869.49	5,910.37	3,713.42	4,831.09
	2020		
		32,000.00	
32,000.00			
	32,000.00		3.00%

960.00

4. 2020

4 / FCC

5.

6.

1.

1

2

[2020] ZG11001

3

[2020] ZG11001

2017 2018 2019

[2019]

ZG10007 [2020] ZG11002

	2018	2019
4	6,374.64	4,285.93
		5,910.37
3,713.42		

5

2.

1

2

3

4

3.

1 2020

4 / FCC

2 2020

4 @ / FCC

3

4.

1 / /2

2 / /3

		6,001.31	5,065.68	5,740.83	2,891.84
			5,019.32	6,374.64	
4,285.93	2,258.28				

5.

FCC

RFCC

PFCC

FCC

10

N

10

	/				
1		17,060,250	17.06%		17,060,250
2		12,553,050	12.55%		0
3		10,828,500	10.83%		10,828,500
4		3,472,500	3.47%		0
5		2,969,699	2.97%		0
6		2,430,562	2.43%		2,430,562
7		1,519,650	1.52%		0
8		1,365,450	1.37%		0
9		1,251,950	1.25%		0
10		1,241,650	1.24%		0

17,060,250

17.06%

10.83%

27.89%

1970 5

2011

2017

2006

2015

2015 2020 4

2020 4

5%

5%

5%

1		10,828,500	10.83%	1,480,000	1.48%

5%

2019 4 24

2019 822

2,500

2019 293

2,500

2019 5 22

300779

10,000

/

/

/

7

3

3

1

2020

32,000.00

32,000.00

1	4 / FCC	56,169.00	32,000.00
		56,169.00	32,000.00

5%

5%

(此页无正文，为《北京市中伦律师事务所关于青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券的法律意见书》之签字盖章页)



北京市中伦律师事务所（盖章）

负责人：

张学兵

经办律师：

唐周俊

经办律师：

慕景丽

2020年7月20日