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| | | 2016-2018 [2019] ZG10007<br>[2020] ZG11002 |
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http://www.gsxt.gov.cn/

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| 1 | | 17,060,250 | 17.06% | | 17,060,250 |
| 2 | | 12,553,050 | 12.55% | | 0 |
| 3 | | 10,828,500 | 10.83% | | 10,828,500 |
| 4 | | 3,472,500 | 3.47% | | 0 |
| 5 | | 2,969,699 | 2.97% | | 0 |
| 6 | | 2,430,562 | 2.43% | | 2,430,562 |
| 7 | | 1,519,650 | 1.52% | | 0 |
| 8 | | 1,365,450 | 1.37% | | 0 |
| 9 | | 1,251,950 | 1.25% | | 0 |
| 10 | | 1,241,650 | 1.24% | | 0 |

17,060,250

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5% 5%

（此页无正文，为《北京市中伦律师事务所关于青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券的法律意见书》之签字盖章页）

北京市中伦律师事务所（盖章）

负责人：

张学兵

经办律师：

唐周俊

经办律师：

慕景丽