

A



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	Qingdao Huicheng Environmental Technology Group Co., Ltd.
	91370200783724899J
	2006 2 27
	10,000
	57
	57
	266520
	300779
	0532-58657701
	0532-58657729
	www.hcpect.com
	stock@hcpect.com

2022 6 30

100,004,149

FCC

+

+

与

			2021		2020		2019	
			924.17	53.98%	741.34	49.55%	930.81	47.41%
			214.90	12.55%	198.03	13.24%	449.97	22.92%
			281.16	16.42%	231.36	15.46%	309.45	15.76%
			135.96	7.94%	269.12	17.99%	269.88	13.75%
			120.68	7.05%	11.37	0.76%	-	-
			35.09	2.05%	44.91	3.00%	3.10	0.16%
			1,711.96	100.00%	1,496.13	100.00%	1,963.21	100.00%

		2021	2020	2019
		1,711.96	1,496.13	1,963.21
		28,486.22	32,385.97	34,379.47
		6.01%	4.62%	5.71%

1

1978 4

2011 2015

2015

1983 8

2010 2015

2015 2016

2017

1986 1

2012 2015

2015 2018

2018 2019

2019 2020

2020

2

2

7

20

3

与

FCC

1 FCC

FCC

2 FCC

3

4

5

3-70nm 7-40nm 130-350cm²/g 0.2-1.5cm²/g

6 **Pox**
POX

7

因

2019	2020	2021		
			[2020] ZG11002	[2021]
ZG10918		[2022]	ZG11393	

20

A

2021/12/31

2020/12/31

2019/12/31

2022

A

		2.80	4.29	5.86
		-1.25	0.39	0.57
		0.66	-1.24	2.42
		6.01%	4.62%	5.71%

$$\begin{aligned}
 &= \quad / \\
 &= \quad - \quad / \\
 &= \quad / \\
 &= \quad /
 \end{aligned}$$

2

3

4

2

3

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2019 2020 2021

53.43%

54.55% 57.10%

5

2019 2020 2021

26,073.30

24,078.40

21,440.36

77.65% 75.55%

77.12%

与

34,379.47

32,385.97

28,486.22

4,285.93

2,701.52

1,175.42

2

5,740.83

3,911.39

-12,529.88

2021

3

3 / FCC

4 / FCC

IPO

3-3-12

	2022	A
	15%	
	[2016]41	6,000 / FCC
		2015-2017
2018-2020		
	[2017]34	20,000 / FCC
		2016-2018
2019-2021		
	FCC	
	13%	
	因	
1		
		2

因

20 11.77 /
 80% 20
 = 20 / 20

$$P_1 = P_0 - D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

P_0

D

N

P_1

2022 5

2021

2022 6 20

0.05 /

11.72 /

11,720.00

35,160.00

1,000

3,000

30%

						11,770.00
35,310.00						
2022	5					2021
2022	6	20			0.05	/
	11.72	/				11,720.00
	35,160.00					

2022

A

A

1

2021	
2020	
2020	
2018	
2012	

2

2022	
2021	
2020	
2019	
2015	

2013

2022	A
2020	
2021	
2020	
2018	
2018	
2016	
2015	
2015	
2015	
2013	
与	

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7

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9

2022 4 18

2022-2024

3-3-20

2022

A

2022 4 22

2022 5 20

2021

A

	2
1	
2	
3	1
	2
4	
5	
6	

A

A

A
